Connection Capital

Our private investor syndicate

We provide private professional investors with access to a diverse range of direct private equity and debt transactions, co-investments and alternative investment funds, which are typically only available to institutional investors.

Our clients invest with us to **diversify their portfolios** from public markets and to **target outsize capital returns.**

How does it work?

- Our specialist team sources, structures and undertakes rigorous due diligence on unique private market investment opportunities that are not widely available. We present only the very best to our clients.
- You can invest, entirely at your discretion, in multiples of £25,000.
- We actively manage and monitor the investments through to exit, providing regular reporting in the interim.

Typical clients

- Investment, large corporate or professional/ financial services background
- Entrepreneurs who have exited a business
- Family offices

LOOKING TO DIVERSIFY THEIR PORTFOLIO AND TARGET ATTRACTIVE RETURNS BEYOND TRADITIONAL ASSET CLASSES

Vital statistics

£527m Raised from our clients	**118** Investments made	**33** Exits	**£314m** Returned to clients

All figures are accurate as at 31 May 2024. Returns are net of all charges.

Connection Capital

Our private market offering

	Private equity	Private debt	Alternative funds
Exposure	Single asset		Portfolio
Area of focus	Invest in or lend to a wide range of private companies at different stages in their growth journey alongside specialist best-in-class managers or through our own UK focused smaller deals. Mainly UK headquartered businesses (often with international operations).		Access to a range of diversified, thematic and specialist fund strategies overseen by best-in-class managers, including private equity, private credit, secondaries, venture etc which usually have a minimum investment of over £5m. UK and international exposure.
Target net returns	2.5x> (capital appreciation plus some rolled coupon)	1.5-2.5x (income payments plus equity for upside and embedded initial value)	1.5x-4.0x (capital appreciation and/or income payments dependent on strategy)
Annual yield	5-10%	10-15% (mainly paid)	Strategy dependent
Duration	3-6 years	2-5 years	3-8 years

Average annual return (net of all fees). This table is provided for illustrative purposes only and its contents are not guaranteed. Each investment opportunity will have its own specific details including key risks which will be fully covered in the respective Investment Proposal. 'IRR' or internal rate of return is a cashflow driven measure of return which takes into account reinvestment. The selected exit returns are gross figures.

Selected portfolio companies and co-investments

23.5 Degrees

Brompton Technology

Thought Machine

Winder Power Energy Delivered

Modulr

Rosa's Thai Cafe

Selected fund managers

CVC

Permira Debt Managers

Endless

enact

Investindustrial

DN Capital

17Capital

Copper Street Capital

Capital Dynamics

Hambro Perks

Selected exits

tempcover	Return materially in excess of 5x money
Virgin wines	AIM listing delivered 7.7x investment return
Carter Accommodation	Trade sale delivering 4x investment return
wagamama	3.4x investment return

Important information: Connection Capital LLP is authorised and regulated by the Financial Conduct Authority ('FCA'). Connection Capital LLP does not provide investment or tax advice. Investments are high risk and illiquid. Clients could lose all of their money. Past performance is not a reliable indicator of future results.

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Don't miss out – you must be registered with us to access our investment opportunities

If you are an experienced investor and would like the opportunity to invest through Connection Capital, we require you to register with us. This is to ensure you qualify as a 'professional client' with sufficient experience to make your own investment decisions and to understand the high risks involved, in line with FCA guidance for the types of investments we offer. Registration is free, simply visit **www.connectioncapital.co.uk** and select 'Register'. Professional clients may not be afforded the level of protection a retail client would receive which means they may not be protected if something goes wrong.